

28 April 2022

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BY:.....



ASIC

Australian Securities & Investments Commission

The Secretary
South Australian Produce Market Limited
Burma Road
POORAKA SA 5095

14 - 22 Grey Street, Traralgon
PO Box 4000
Gippsland Mail Centre VIC 3841

Customer Inquiries: 1300 300 630

Facsimile: (03) 5177 3999

ASIC website: www.asic.gov.au

Dear Sir/Madam

ASIC consent to resignation of auditor

SOUTH AUSTRALIAN PRODUCE MARKET LIMITED
ACN 008 129 566
(the Company)

I refer to the application from Grant Thornton Audit Pty Ltd seeking ASIC consent to resign as auditor of the Company.

We have consented to the resignation to take effect on the day when the following disclosure requirements are made by the Company. If the Company is:

- a disclosing entity, the Company must give a continuous disclosure notice, that would not deal with other matters, to ASIC and any relevant market operator for the Company. If the Company is an unlisted disclosing entity the Company gives ASIC notice of this change in auditor using a Form 1003 *Disclosure notice for unlisted disclosing entity*; or
- not a disclosing entity, the Company must give notice to the Company's members:
 - by a public notice displayed prominently on the Company's website where the notice can reasonably be readily located and accessed by members of the Company;
 - by email; or
 - in writing.

The notice must contain:

- details of the outgoing auditor,
- details of the proposed incoming auditor, and
- the reason for the change in auditor.

Please refer to Regulatory Guide 26 *Resignation, removal and replacement of auditors* (RG 26) specifically paragraphs RG 26.59-RG 26.61 for further details on the disclosure requirements.

Under s329(8) of the *Corporations Act 2001* (Corporations Act) the auditor's resignation takes effect on the later of:

- the day specified in the notice of resignation; or
- the day when the disclosures outlined above are made by the Company.

In accordance with s329(5) of the Corporations Act, Grant Thornton Audit Pty Ltd should give written notice of their resignation to the Company now that this consent has been granted.

If you require any further assistance or information, please visit our website at www.asic.gov.au, telephone ASIC on 1300 300 630, or seek your own professional advice from your agent, accountant or lawyer.

Yours sincerely

A handwritten signature in black ink, appearing to read 'MB', followed by a long, sweeping horizontal line that ends in a small upward tick.

Margaret Boothman
Senior Manager Registry Services
Registry